

## Facility Inventory Project Success!

### Project Overview

A national financial institution solicited GMR's expertise to compile in-depth facility related information. The scope of the project included over **1,600** branches across a **22-state** region. The overall project goal was to produce a site by site inventory and assessment tool for utilization by the bank to generate Capital Planning programs as well as utilization by multiple groups within the bank:

- Facilities
- Bank Security
- ATM Group
- Marketing

**“GMR’s extensive inventory program resulted in a reduction of our insurance premiums!”**

### Key Accomplishments

- ◆ Client stated GMR **exceeded** expectations in regards to quality and meeting critical time-line of this project.
- ◆ **100%** of inspections were completed within 90 days ~ ahead of the very aggressive schedule.
- ◆ Client received complete site inventory and assessment tools for utilization in the bank’s capital planning process.
- ◆ GMR effectively streamlined data management for end users ensuring more effective asset tracking and utilization.

### Our Approach

- ◆ GMR collaborated with the client to develop an extensive **450** line-item field survey form which included physical condition assessments, safety and security devices inventory, and bank standards compliance analysis.
- ◆ We worked in partnership with an existing bank vendor to create a complex database for collecting data, tracking project deadlines, and generating time sensitive reports.
- ◆ GMR assembled and trained a team of 15 field inspectors. Training was conducted in the classroom and the field to ensure thoroughness and consistency in the inspection process.
- ◆ The field team was equipped with state-of-the-art hardware and software required to electronically collect, consolidate, and transmit field data and digital photos in a timely fashion.
- ◆ GMR’s in-house project management team oversaw all logistical challenges, managed collected data, provided quality control review of all work, and ensured accurate reporting to our client.

**“GMR’s Collaboration on this project contributed to its success.”**

